



admin@southplainspetroleuminc.com

Founder's Shares Executive Summary

We are offering 40 Units of Founder's Shares. Each Unit is priced at \$25,000 for a total Offering of \$1,000,000. Each Unit will be **repaid a total of \$30,000** (\$1,200,000 for the total Offering) from existing and new oil production and receive 25,000 shares of Common Stock.

What's the Sizzle?

- Each Unit is repaid 100% with a lumpsum Bonus payment of 20%
- The Common Shares recently sold for \$1.60 per share on Startengine.com
- Monthly Repayment begins within 90 days

What's the Progress?

- We own a US Public company into which we plan to merge
- We own 17 existing oil and gas wells and over \$200 million in oil and gas reserves
- We own 50 shallow well development locations
- Oil Production was reestablished in December 2019 on our Texas Oil Properties

Who's Running Things?

- Nicolas Boatwright, CEO, is a Hands-On entrepreneur and Experienced oilfield inventor
- Richard Quintal President/Director 40+ years business including 12 years oil industry exp.
- Frank Neukomm Director/Secretary, 40+ years securities and finance experience
- Advisory Board of well-seasoned and Experienced Oil Industry Executives & Professionals
- A team of experienced subcontractors who have worked with management for many years

What's the Vision?

- Cash flow from the Texas Properties will serve as a foundation for growth
- Texas wells projected to produce over 50,000 bbls. Oil each or \$2.5 million gross at \$50 oil
- Average cost per Texas well projected at \$200,000 leaving plenty of profits
- 50 development wells projected at Texas properties
- We expect a steady stream of good press with each new well completion to support the Public company
- Cash flow should increase with development of the Texas Properties almost monthly
- Our South Louisiana Deep Wells could potentially double the value of the company