



**GATOR MACHINING INCORPORATED
PROJECT GATOR**

Selected Financial Data

	SNK / Somec (9 + 3)	Fiscal years ending March 31st				
Dollars	2016	2017	2018	2019	2020	2021
Statement of Operations						
Net Revenue	\$ 2,275,368.00	\$ 3,275,368.00	\$ 4,275,368.00	\$ 5,275,368.00	\$ 6,275,368.00	\$ 7,275,368.00
Gross Profit	851,751.32	1,455,362.71	1,888,974.10	2,540,077.11	3,000,850.49	3,988,321.39
Operating Costs, SG&A	1,106,901.03	1,136,631.53	1,136,631.53	1,136,631.53	1,136,631.53	1,136,631.53
Net Income	(276,749.86)	207,175.27	489,022.67	912,239.63	1,211,742.32	1,853,598.41
EBITDA	\$ 137,472.71	\$ 518,731.18	\$ 952,342.57	\$ 1,603,445.58	\$ 2,064,218.96	\$ 3,051,689.86
Balance Sheet Data						
Cash	\$ 315,134.00	\$ 769,134.66	\$ 1,504,982.72	\$ 2,664,047.74	\$ 4,122,615.46	\$ 24,033,178.40
Net Property, Plant & Equipment	3,822,847.00	4,800,000.00	4,600,000.00	4,400,000.00	4,200,000.00	4,000,000.00
Total Debt	\$ 990,000.00	\$ -	\$ -	\$ -	\$ -	\$ -
Cash Flow Data						
Depreciation	\$ 395,269.50	\$ 200,000.00	\$ 200,000.00	\$ 200,000.00	\$ 200,000.00	\$ 200,000.00
Net Cash From Operations	n/a	454,000.66	735,848.06	1,159,065.02	1,458,567.71	2,100,423.80
Capital Expenditures	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Financial Ratios as % of Net Sales						
Gross Profit	37.4%	44.4%	44.2%	48.1%	47.8%	54.8%
SG&A	48.6%	34.7%	26.6%	21.5%	18.1%	15.6%
Net Income	-12.2%	6.3%	11.4%	17.3%	19.3%	25.5%
EBITDA	6.0%	15.8%	22.3%	30.4%	32.9%	41.9%

Internal Rate of Return	51.7%
Payback Period, years	4.08
Net Present Value	\$ 9,109,059.85